m	illions except as noted)	Common Shares	Preferred Shares Class B Series 13	Preferred Shares Class B Series 14	Preferred Shares Class Series 15
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	0636711016	063671812	063671143	063671796
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
4	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Eligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Common Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	12,071 N/A	350 350		
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
1	Original date of issuance	Various	17-Jan-07	09-Oct-07	02-Ap
2	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
4	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	N/A	Redemable at a premium from 25-Feb-12 to 24-Feb-	Redemable at a premium from 25-Nov-12 to 24-Nov-	Redemable at a premi from 25-May-13 to 24-
			16. On or after 25-Feb-	16. On or after 25-Nov-	17. On or after 25-May
			2016 redemable at Par. No contingent call dates.	2016 redemable at Par. No contingent call dates.	2017 redemable at Pa No contingent call date
,	Och constant all data. Year Early		N/A	N/A	NI/A
	Subsequent call dates, if applicable Coupons / dividends	Dividend	Dividend	Dividend	N/A Dividend
	Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed
	Coupon rate and any related index Existence of a dividend stopper	N/A N/A	4.50% No	5.25% No	5. No
0	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
2	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	N/A N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
ò	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
9	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
11	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
2	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Preferred Shares	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
2 3	immediately senior to instrument)	No	Yes	Yes Not NVCC compliant	Yes Not NVCC compliant
2 3 4 5	Non-compliant transitioned features		Not NVCC compliant		
2 3 4 5		N/A	Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base Shelf	Short Form Base She
3 4 5	Non-compliant transitioned features If yes, specify non-compliant features			Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base Shel Prospectus - Jan 4 08

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B - Series 16	Preferred Shares Class B Series 17	Preferred Shares Class B Series 18	Preferred Shares Clas Series 21
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671788	63671770	0636711503	063671762
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent	157	143	150	
	reporting date) Par value of instrument	157	143	150	
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	23-Jun-08 Perpetual	26-Aug-13 Perpetual	11-Dec-08 Perpetual	20-Ma Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
1	Legis and subject to prior our	Vac	Vac	Vee	Vac
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-18 Redemable at	Yes 25-Aug-18 Redemable at	Yes 25-Feb-14 Redemable at	Yes 25-May-14 Redemable
		Par. No contingent call	Par. No contingent call	Par. No contingent call	Par. No contingent ca
		dates.	dates.	dates.	dates.
;	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
1	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Floating	Dividend Fixed	Dividend Fixed
l			,		
	Coupon rate and any related index Existence of a dividend stopper	3.39% No	90 Day T-Bill +1.65% No	6.50% No	No 6
4	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary	Fully discretionary No	Fully discretionary No	Fully discretionary No
İ	Noncumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
ı			N/A	N/A	N/A
	If convertible, fully or partially	N/A			
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A	N/A	N/A
8	If convertible, conversion rate	N/A	N/A		
;	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A NO	N/A N/A N/A NO	N/A N/A N/A N/A	N/A N/A N/A No
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/O N/A	N/A N/A N/A N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A No N/A N/A N/A	N/A N/A N/A NO N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/O N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
6 7 8 9 1 1 6	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt	N/A N/A N/A NO N/A N/A N/A N/A
7 3 3 1 5 7	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt Yes

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	Preferred Shares Class B - Series 23	Preferred Shares Class B Series 25	Preferred Shares Class B - Series 27	Preferred Shares Class Series 29
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671747	063679203	063679401	063679609
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	400	290	493 500	
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability-amortized cost	Liability-amortized cost
1	Original date of issuance	40 lun 00	11-Mar-11	23-Apr-14	06-Jur
2	Perpetual or dated	19-Jun-09 Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25-Feb-15 Redemable at Par. No contingent call dates.	25-Aug-16 Redemable at Par. No contingent call dates.	25-May-19 Redemable at Par. No contingent call dates.	25-Aug-19 Redemable Par. No contingent call dates.
6	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
7	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
	Coupon rate and any related index	5.40%	3.90%	4.00%	3.9
9	Existence of a dividend stopper	No	No	No	No
12	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary No	Fully discretionary No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Convertible	Non-cumulative Convertible
Ĭ.	If convertible, fully or partially	N/A	N/A	(a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	(a) the Superintendent Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is the opinion that the Bank as ceased, or is about cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstand that are considered relevant or appropriate is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provinc government in Canada publicly announces that Will fully convert into
				common shares upon NVCC trigger event	common shares upon NVCC trigger event
26	If convertible, conversion rate	N/A	N/A	Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence on NVCC trigger event, each outstanding Series 29 Preferred Share would converted to a number common shares equal the quotient obtained b dividing (Multiplier x Sh Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion	N/A	N/A	Mandatory Common Shares	Mandatory Common Shares
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	Common Shares Bank of Montreal	Common Shares Bank of Montreal
	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
30	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
30 31 32		N/A	N/A	N/A N/A Subordinated Debt	N/A Subordinated Debt
31 32 33 34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Cuboramateu Debt	
31 32 33 34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Subordinated Debt Yes	Yes	No	No N/A
30 31 32 33 34 35 36 37	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt			No N/A Short Form Base Shell Prospectus - Mar 13 1.

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	BMO Tier 1 Notes - Series A	BMO BOaTS - Series D	BMO BOaTS - Series E	Subordinated Debentu Series 16
	Issuer	BMO Capital Trust II	BMO Capital Trust	BMO Capital Trust	Bank of Montreal
	issuei	Bivio Capital Trust II	Bivio Capital Trust	BINO Capital Trust	Dank of Worldean
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	055974AA7	05560HAD5	05560HAE3	063671AQ4
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
4	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in mil, as of most recent	Innovative Tier 1	Innovative Tier 1	Innovative Tier 1	Tier 2 Subordinated d
9	reporting date) Par value of instrument	450	600	450	
)	Accounting classification	Liability - amortized cost	Non-controlling Interest in consolidated subsidiary	Non-controlling Interest in consolidated subsidiary	Liability - amortized co
	Original date of issuance	18-Dec-08	30-Sep-04		20-Fe
	Perpetual or dated Original maturity date	Dated 31-Dec-2107	Perpetual No Maturity	Perpetual No Maturity	Dated 20-Fe
,	Original material state	01 200 2101	Two maturity	THO Maturity	2010
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable at Par on any	Yes Redemable at early	Yes Redemable at early	Yes Redemable on or afte
,	opiional call date, contingent call dates and recemption amount	interest reset date on or	redemption price prior to	redemption price prior to	Feb-97 in the market,
		after 31-Dec-18. Contingent call dates are	31-Dec-14 or at Par thereafter. Contingent call	31-Dec-15 or at Par thereafter. Contingent call	tender or by private contract at any price.
		applicable if a Tax or Capital Disqualification	dates are applicable if a Tax or Capital	dates are applicable if a Tax or Capital	contingent call dates.
		event occurs.	Disqualification event	Disqualification event	
6	Subsequent call dates, if applicable	Every 5 years	occurs. N/A	occurs. N/A	N/A
,	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Dec 31, 2018	Coupon Fixed until Dec 31, 2014	Coupon Fixed until Dec 31, 2015	Coupon Fixed
	Coupon rate and any related index Existence of a dividend stopper	10.21% Yes	5.47% Yes	4.63% Yes	N/A
)	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary Yes	Fully discretionary Yes	Fully discretionary Yes	Mandatory Yes
2	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
	If convertible, fully or partially	N/A	N/A	N/A	N/A
;	If convertible, conversion rate	N/A	N/A	N/A	N/A
8	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
9	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	N/A No	N/A No	N/A No
	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
3	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
5	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Prospectus - BMO Tier 1 Notes - Series A	Prospectus - BMO BOaTS - Series D	Prospectus - BMO BOaTS - Series E	
	Supplement to Base Shelf Prospectus (if applicable)				

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Subordinated Debentures Series 20	-Series C Medium-Term Notes - Tranche 2	Series D Medium-Term Notes - Tranche 1	Series F Medium-Term Notes - Tranche 1
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671BD2	063671DQ1	06369ZAW4	06369ZAY0
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated De
8	Amount recognised in regulatory capital (Currency in mil, as of most recent	127	433	604	
a	reporting date) Par value of instrument	150	500	700	
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized co
	Original date of issuance Perpetual or dated	15-Dec-95	22-Apr-05 Dated		
	Original maturity date	\$25MM of total par	22-Apr-20	Dated 21-Apr-21	Dated 28-Ma
		amount matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and 2040			
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable on or after 15-	Yes Redemable at the greater	Yes Redemable at the greater	Yes Redemable at the great
J	Optional call date, contingent call dates and redemption amount	Dec-00 in the market, by	of GOC yield plus 17.5	of GOC yield plus 17 bps	of GOC yield plus 65 b
		tender or by private contract at any price. No	bps and par prior to 22- Apr-15. On or after 22-Apr-	and par prior to 21-Apr-16. On or after 21-Apr-16 at	and par prior to 28-Ma 18. On or after 28-Mar
		contingent call dates.	15 at Par. No contingent call dates.	Par. No contingent call dates.	at Par. No contingent dates.
			call dates.	uales.	dates.
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
7	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed	Coupon Fixed until Apr 22, 2015	Coupon Fixed until Apr 21, 2016	Coupon Fixed until Mar 28, 20
			, ,	•	
	Coupon rate and any related index Existence of a dividend stopper	N/A 8.25%	4.87% N/A	5.10% N/A	N/A
)	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory
2	Noncumulative or cumulative	No Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
C	Write-down feature	No	No	No	No
2	If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
3	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior Debt	Senior Debt	Senior Debt	Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Short Form Base Shelf Prospectus - Feb 13 04	Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base She Prospectus - Jan 4 08
	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl MTN - Feb	Prospectus Suppl MTN - Jan 5 06	Prospectus Suppl MTN 25 08
ļ			13 04	300	25 00

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

\$ MIII	ions except as noted)	Sorios C Martiner T	Truct Cubordin - to 15	Subordinated Deal M.	Cubordinate - D - 1 1
		Series G Medium-Term Notes - Tranche 1	Series A	Subordinated Bank Notes	Subordinated Bank Note
ı	ssuer	Bank of Montreal	BMO Subordinated Notes		
			Trust	Association (successor to Marshall & Ilsley	Association (successor Marshall & Ilsley
				Corporation, the original issuer)	Corporation, the origina issuer)
				loodol)	,
2 (Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZBG8	055972AA1	55259PAE6	55259PAD8
3 (Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and	New York Law	New York Law
1		applicable Frovincial laws	applicable Flovilicial laws		
4	Regulatory treatment Fransitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group	Ineligible Group
	nstrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2B Trust Subordinated Note	Tier 2 Subordinated Debt	Tier 2 Subordinated De
	Amount recognised in regulatory capital (Currency in mil, as of most recent eporting date)	1,297	676	53	
9 I	Par value of instrument	1500	800		
0 /	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cos
1 (Original date of issuance	09-Mar-11	26-Sep-07	13-Jun-05	24-Nov
	Perpetual or dated Driginal maturity date	Dated 08-Jul-21	Dated 22-Sep-22	Dated 16-Jun-15	Dated 17-Jar
Ϊ.	Signal Haddity date	00 001 21	22 Oop 22	To dull to	17 001
ļ					
	ssuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 08-Jul-16 Redemable at	Yes Redemable at the greater	No N/A	No N/A
		Par. No contingent call dates.	of GOC yield plus 33.5 bps and par prior to 26-		
			Sept-17. On or after 26-		
			Sept-17 at Par. No contingent call dates.		
	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon	N/A Coupon	N/A Coupon	N/A Coupon
7 1	ixed or floating dividend/coupon	Fixed until Jul 8, 2016	Fixed until Sep 26, 2017	Fixed	Fixed
	Coupon rate and any related index	3.98%	5.75%	4.85%	5.0
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Mandatory	N/A Mandatory	No Mandatory	No Mandatory
	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	Yes Cumulative	No Cumulative	No Cumulative
3 (Convertible or non-convertible ⁽¹⁾	Non-Convertible	Non-Convertible	Non-Convertible	Non-Convertible
Ί'	f convertible, conversion trigger (s)	N/A	N/A	N/A	N/A
5 1	f convertible, fully or partially	N/A	N/A	N/A	N/A
6 I	f convertible, conversion rate	N/A	N/A	N/A	N/A
7 1	f convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8 I	f convertible, specify instrument type convertible into	N/A N/A N/A	<u>N/A</u> N/A N/A	N/A N/A N/A	N/A N/A N/A
3 I 9 I	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A No	N/A N/A No	N/A N/A No	N/A N/A No
B I 9 I 1 I 2 I	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial	N/A N/A No N/A N/A	N/A N/A No N/A N/A	N/A N/A No N/A N/A	N/A N/A No N/A N/A
8 I 9 I 0 V 1 I 2 I	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s)	N/A N/A No N/A	N/A N/A No N/A	N/A N/A No N/A	N/A N/A No N/A
8 I 9 I 11 I 12 I 14 I	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial f write-down, write-down, temporary f temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A No No N/A N/A N/A	N/A N/A No N/A N/A N/A N/A	N/A N/A No N/A N/A N/A	N/A N/A No N/A N/A N/A
3 1 0 1 1 1 1 1	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial f write-down, permanent or temporary f temporary write-down, description of write-up mechanism Costition in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument) Non-compliant transitioned features	N/A N/A No No N/A N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A No No N/A N/A N/A N/A N/A N/A N/A V/A Yes
8 I 9 I 11 I 2 I 3 I 6 I 7 I	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial f write-down, permanent or temporary f temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument) Non-compliant transitioned features f yes, specify non-compliant features	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Senior Debt	N/A N/A NO NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant	N/A N/A No No N/A N/A N/A N/A N/A N/A N/A Senior Debt	N/A N/A NO NO N/A N/A N/A N/A N/A N/A Senior Debt
3 1 1 2 1 1 1 1 1 1 1	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial f write-down, permanent or temporary f temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument) Non-compliant transitioned features f yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 11 10	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A NO NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant	N/A N/A NO NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant
3 1 1 1 1 1 1 1 1 1	f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down feature f write-down, write-down trigger(s) f write-down, full or partial f write-down, permanent or temporary f temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument) Non-compliant transitioned features f yes, specify non-compliant features	N/A	N/A N/A N/A NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short-Form Prospectus Trust	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A No No N/A N/A N/A N/A N/A N/A N/A V/A Yes

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.